

Finance 2025-26

Institution: Polytechnic University of Puerto Rico-Miami (456481)

User ID: 88G6411

Overview

Overview

The purpose of the IPEDS Finance component is to collect basic financial information from items associated with the institution's General Purpose Financial Statements.

Data Reporting Reminder:

- Report data to accurately reflect the time period corresponding with the IPEDS survey component, even if such reporting is seemingly inconsistent with prior-year reporting.

Changes to reporting:

- No changes for the 2025-26 data collection period.

Resources:

- To download the survey materials for this component: [Survey Materials](#)
- To access your prior year data submission for this component: [Reported Data](#)

If you have questions about completing this survey, please contact the **IPEDS Help Desk at (877) 225-2568**.

Finance - Private not-for-profit institutions and Public institutions using FASB standards

General Information - Fiscal Year and Audit: FASB-Reporting Institutions

Reporting Reminder:

- To the extent possible, the finance data requested in this report should be provided from your institution's audited General Purpose Financial Statements (GPFS).
- Please refer to the instructions specific to each screen of the survey for details and references.

1. Fiscal Year Calendar

This report covers financial activities for the 12-month fiscal year: (The fiscal year reported should be the most recent fiscal year ending before October 1, 2025.)

Beginning: month/year (MMYYYY)	Month:	<input type="text" value="8"/>	Year:	<input type="text" value="2024"/>
And ending: month/year (MMYYYY)	Month:	<input type="text" value="7"/>	Year:	<input type="text" value="2025"/>

2. Audit Opinion

Did your institution receive an unqualified opinion on its General Purpose Financial Statements from your auditor for the fiscal year noted above? (If your institution is audited only in combination with another entity, answer this question based on the audit of that entity.)

- Unqualified
- i** Qualified (Explain in box below)
- Don't know OR in progress (Explain in box below)

3. Does this institution or any of its foundations or other affiliated organizations own endowment assets?

- No
- Yes - (report details of endowment net assets)

4. Intercollegiate Athletics

Does your institution participate in intercollegiate athletics?

- No
- Yes - answer part a and b below

a) Are the intercollegiate athletics expenses accounted for as? [check all that apply]

- Auxiliary enterprises
- Student services
- Other (specify in box below)

b) Does your institution have intercollegiate athletics revenue?

- No
- Yes - select category(s) where these revenues are included [check all that apply]

- Sales and services of educational activities
- Sales and services of auxiliary enterprises
- Other (specify in box below)

5. Does your institution account for Pell grants as pass through transactions (a simple payment on the student's account) or as federal grant revenues to the institution?


- i** Pass through (agency)
- Federal grant revenue
- Does not award Pell grants

i You may use the box below to provide additional context for the data you have reported above. Context notes will be posted on the College Navigator website. Therefore, you should write all context notes using proper grammar (e.g., complete sentences with punctuation) and common language that can be easily understood by students and parents (e.g., spell out acronyms).



Part C-1 - Scholarships and Fellowships

Fiscal Year: August 1, 2024 - July 31, 2025			
Do not report Federal Direct Student Loans (FDSL) anywhere in this section.			
Line No.	Scholarships and Fellowships	Current year amount	Prior year amount
01	<u>Pell grants (federal)</u>	49,956	63,104
02	<u>Other federal grants (Do NOT include FDSL amounts)</u>		0
03	<u>Grants by state government</u>		0
04	<u>Grants by local government</u>		0
05	<u>Institutional grants (restricted)</u>	0	0
06	<u>Institutional grants (unrestricted)</u>		0
07	Total revenue that funds scholarships and fellowships CV=[C01+...+C06]	49,956	63,104
08	<u>Discounts and Allowances</u> applied to <u>tuition and fees</u>	<input checked="" type="checkbox"/> 0	0
09	<u>Discounts and Allowances</u> applied to <u>auxiliary enterprise revenues</u>	0	0
10	Total Discounts and Allowances, CV=[C08 + C09]	0	0

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Part C-2 - Sources of Discounts and Allowances

Fiscal Year: August 1, 2024 - July 31, 2025							
Line No.	Source of Discounts and Allowances	Amount of Source Applied to:					
		Tuition and fees discounts allowances		Auxiliary enterprises discounts allowances		Total discounts allowances	
		Current year amount	Prior year amount	Current year amount	Prior year amount	Current year amount	Prior year amount
12	Pell grants (federal)	0	0	0	0	0	0
13	Other federal grants (Do NOT include FDSL amounts)	0	0	0	0	0	0
14	Grants by state government	0	0	0	0	0	0
15	Grants by local government	0	0	0	0	0	0
16	Endowments and gifts	0	0	0	0	0	0
17	Other institutional sources CV=[C18-(C12+C13+ ... +C16)]	0	0	0	0	0	0
18	Total (from Part C1 line 8, 9 and 10)	0	0	0	0	0	0

Part D - Revenues by Source

Fiscal Year: August 1, 2024 - July 31, 2025						
Line No.	Source of Funds	Total Amount	Unrestricted	Temporarily restricted	Permanently restricted	Prior Year Total Amount
01	<u>Tuition and fees</u> (net of allowance reported in Part C-1, line 08)	288,230	288,230			320,160
Government Appropriations						
02	Federal appropriations	0				0
03	State appropriations	0				0
04	Local appropriations	0				0
Government Grants and Contracts						
05	Federal grants and contracts (Do not include FDSL)	0	0	0	0	0
06	State grants and contracts	0				0
07	Local government grants and contracts	0				0
Private Gifts, Grants and Contracts						
08	<u>Private gifts, grants and contracts</u>	0	0	0	0	0
08a	<u>Private gifts</u>	0	0	0	0	0
08b	<u>Private grants and contracts</u>	0	0	0	0	0
09	<u>Contributions from affiliated entities</u>	0				0
Other Revenue						
10	<u>Investment return</u>	0				0
11	<u>Sales and services of educational activities</u>	0				31,130
12	Sales and services of <u>auxiliary enterprises</u> (net of allowance reported in Part C-1, line 09)	0				0
13	<u>Hospital revenue</u>	0				0
14	<u>Independent operations revenue</u>	0				0
15	Other revenue CV=[D16-(D01+...+D14)]	38,011	38,011	0	0	0
16	Total revenues and investment return	326,241	326,241			351,290
17	Net assets released from restriction	0	0			
18	Net total revenues, after assets released from restriction	326,241	326,241	0	0	351,290
19	12-month Student FTE from E12	18				25
20	Total revenues and investment return per student FTE CV=[D16/D19]	18,125				14,052

You may use the box below to provide additional context for the data you have reported above. Context notes will be posted on the College Navigator website. Therefore, you should write all context notes using proper grammar (e.g., complete sentences with punctuation) and common language that can be easily understood by students and parents (e.g., spell out acronyms).




Part E-1 - Expenses and Other Deductions: Functional Classification Part 1

Fiscal Year: August 1, 2024 - July 31, 2025					
Report Total Operating AND Nonoperating Expenses in this section					
Line No.	Expense: Functional Classifications	Total amount	Prior Year Total Amount	Salaries and wages	Prior Year Salaries and wages
		(1)		(2)	
01	<u>Instruction</u>	161,131	205,431	146,183	182,307
02	<u>Research</u>	0	0	0	0
03	<u>Public service</u>	0	0	0	0
04	<u>Academic support</u>	4,725	6,440	0	0
05	<u>Student services</u>	<input checked="" type="checkbox"/> 18,126	68,636	0	46,240
06	<u>Institutional support</u>	612,011	620,078	0	0
07	<u>Auxiliary enterprises</u>	0	0	0	0
08	<u>Net grant aid to students,</u> net of discount/allowances	0	0		
09	<u>Hospital services</u>	0	0	0	0
10	<u>Independent operations</u>	0	0	0	0
12	Other Functional Expenses and deductions CV=[E13-(E01+...+E10)]	77,003	0	0	0
13	Total expenses and Deductions	872,996	900,585	146,183	228,547

Part E-2 - Expenses and Other Deductions: Natural Classification Part 2

Fiscal Year: August 1, 2024 - July 31, 2025			
Line No.	Expense: Natural Classifications	Total Amount	Prior year amount
13-2	<u>Salaries and Wages</u> (from Part E-1, line 13 column 2)	146,183	228,547
13-3	<u>Benefits</u>	17,705	15,669
13-4	<u>Operation and Maintenance of Plant</u> (as a natural expense)	588,887	620,078
13-5	<u>Depreciation</u>	15,253	15,253
13-6	<u>Interest</u>	0	0
13-7	<u>Other Natural Expenses and Deductions</u> CV=[E13-1 - (E13-2 + ... + E13-6)]	104,968	21,038
13-1	Total Expenses and Deductions (from Part E-1, Line 13)	872,996	900,585
14-1	<u>12-month Student FTE</u> (from E12 survey)	18	25
15-1	Total expenses and deductions per student FTE CV=[E13/E14]	48,500	36,023

 You may use the box below to provide additional context for the data you have reported above. Context notes will be posted on the College Navigator website. Therefore, you should write all context notes using proper grammar (e.g., complete sentences with punctuation) and common language that can be easily understood by students and parents (e.g., spell out acronyms).

Prepared by

Prepared by

Reporting Reminders:

- The name of the preparer is being collected so that we can follow up with the appropriate person in the event that there are questions concerning the data.
- The Keyholder will be copied on all email correspondence to other preparers.
- The time it took to prepare this component is being collected so that we can continue to improve our estimate of the reporting burden associated with IPEDS.
- Please include in your estimate the time it took for you to review instructions, query and search data sources, complete and review the component, and submit the data through the Data Collection System.
- Thank you for your assistance.

This survey component was prepared by:			
<input type="radio"/>	Keyholder	<input type="radio"/>	SFA Contact
<input checked="" type="radio"/>	Finance Contact	<input type="radio"/>	Other
	<input type="radio"/> HR Contact		
Name:	<input type="text" value="Iris Febo"/>		
Email:	<input type="text" value="ifebo@pupr.edu"/>		

How many staff from your institution only were involved in the data collection and reporting process of this survey component?	
<input type="text" value="3.00"/>	Number of Staff (including yourself)

How many hours did you and others from your institution only spend on each of the steps below when responding to this survey component? <i>Exclude the hours spent collecting data for state and other reporting purposes.</i>				
Staff member	Collecting Data Needed	Revising Data to Match IPEDS Requirements	Entering Data	Revising and Locking Data
Your office	<input type="text"/> hours	<input type="text"/> hours	<input type="text"/> hours	<input type="text"/> hours
Other offices	<input type="text"/> hours	<input type="text"/> hours	<input type="text"/> hours	<input type="text"/> hours

Summary

Finance Component Summary

The purpose of this summary is to provide you an opportunity to view some of the data that, when accepted through the IPEDS quality control process, will appear on the [College Navigator](#) website and/or your institution's Data Feedback Report (DFR). In addition, all data reported in IPEDS survey components become publicly available through the [IPEDS Use the Data](#) and appear as aggregated statistics in various Department of Education reports. [College Navigator](#) is updated approximately three months after the data collection period closes and DFRs will be available through the [IPEDS Use the Data](#).

Please review your data for accuracy. If you have questions about the data displayed below or after reviewing the data reported on the survey screens, please contact the IPEDS Help Desk at: 1-877-225-2568 or ipedshelp@rti.org.

Core Revenues			
Revenue Source	Reported values	Percent of total core revenues (%)	Core revenues per FTE enrollment
Tuition and fees	288,230	88	16,013
Government grants and contracts	0	0	0
Private gifts, grants, and contracts	0	0	0
Investment income	0	0	0
Other core revenues	38,011	12	2,112
Total core revenues	326,241	100	18,125
Total revenues	326,241	N/A	18,125

Other core revenues include federal appropriations; sales and services of educational activities; other operating and nonoperating sources; and other revenues and additions (e.g., capital appropriations, capital grants and gifts, etc.). Core revenues exclude revenues from auxiliary enterprises (e.g., bookstores, dormitories), hospitals, and independent operations. For institutions reporting in Full parent/child relationships, core revenues per FTE enrollment amounts will not be allocated to child institutions.

Core Expense			
Expense function	Reported values	Percent of total core expenses (%)	Core expenses per FTE enrollment
Instruction	161,131	18	8,952
Research	0	0	0
Public service	0	0	0
Academic support	4,725	1	263
Institutional support	612,011	70	34,001
Student services	18,126	2	1,007
Other core expenses	77,003	9	4,278
Total core expenses	872,996	100	48,500
Total expenses	872,996	N/A	48,500

Other core expenses include scholarships and fellowships, net of discounts and allowances, and other expenses. Core expenses exclude expenses from auxiliary enterprises (e.g., bookstores, dormitories), hospitals, and independent operations. For institutions reporting in Full parent/child relationships, core expenses per FTE enrollment amounts will not be allocated to child institutions.

Calculated value	
FTE enrollment	18

The full-time equivalent (FTE) enrollment used in this report is the sum of the institution's FTE undergraduate enrollment and FTE graduate enrollment (as calculated from or reported on the 12-month Enrollment component). FTE is estimated using 12- month instructional activity (credit and/or clock hours). All doctor's degree students are reported as graduate students.

Edit Report

Finance

Source	Description	Severity	Resolved	Options
Screen: Part C-1 - Scholarships and Fellowships				
Screen Entry	This field is expected to have a value greater than zero. Please confirm that your institution did not grant any allowances applied to tuition and fees. (Error #5135)	Confirmation	Yes	
Related Screens	Scholarships & Fellowships			
Screen: Part E-1 - Expenses and Other Deductions: Functional Classification Part 1				
Screen Entry	The amount reported is outside the expected range of between 34,318 and 102,954 when compared with the prior year value. Please correct your data or explain. (Error #5301)	Explanation	Yes	
Reason	As a result of the planned campus closure in December 2025, administrative staff positions have been eliminated.			